Documents Required For Filing Income Tax Return

- Basic Requirements :
 - Copy of PAN
 - Residential Address
 - Business Address
- Bank Details to show in Income Tax return :
 - Bank Name
 - > Branch
 - > IFSC Code
 - Account Number
- If you already registered in Income Tax site:
 - Provide us Password
 - Or Last year online filed ITR acknowledgement
 - And Bank Details given in Income Tax last year
- If you have Salary Income Please Provide us:
 - Form 16 issued by your employer (with bifurcation of deduction Claimed in form 16)
- If you have Rental Income Please Provide us :
 - > Address of Your House let out
 - > Rental income per month
 - > If loan taken for property, interest and principal repaid
- If you have Sold any Property/ Shares/ Debentures/ Any other Assets:
 - ➤ Date of Sale
 - Date of Purchase
 - Sale Consideration & Official market value
 - Purchase Cost

OR

- Simply Provide us Property sale & Purchase Deeds
- Shares Sale-Purchase detail (with its Date of Purchase, date of Sale, Purchase Cost & Sale Price)
- Other Income:
 - Saving Bank Interest- Provide us all passbooks or statements
 - Fixed Deposit Interest- Interest Certificate
 - Any Other Income- Provide us Detail
- For Business Income:
 - Bank statement with details of all transactions (write Name & Purpose of Deposit or withdrawals on every Transactions)

- ➤ Electricity Expenses, Telephone Expenses, Internet Charges (Provide Actual Expenses from bills if available)
- ➤ If you have registered in VAT, Provide us Quarterly filed VAT Returns & VAT payment amount
- ➤ Last financial year P/L & Balance Sheet

• If you have purchased any Assets Provide us:

➤ Invoice of Purchased assets of Current Financial Year

• Investments:

- > Fixed Deposits Receipts
- Receipts if any booking advance property booking receipts
- > Details if any other advances given

• For Deduction :

- Provide us LIC receipts paid between 01/04/201 to 31/3/201
- School fee receipts of your children
- ➤ If any Health Insurance Premium receipts, Provide us
- ➤ If you Donated money to any Trust- Donation Receipts
- PPF Passbook of payment proof

• If your child is minor:

- And he/ she have any Income for example FD Interest, saving Bank interest etc. then give details
- Name
- Date of Birth
- > Income Earned

• Loan:

- > Loan statement
- ➤ Housing loan statement